

Note: Key data/information in this sample page is hidden, while in the report it is not.

1 Cyclamate production, 2007-2011

The production of cyclamate in China has developed stably in the past five years. From 2007 to 2011, its capacity increases from ■ thousand t/a to ■ thousand t/a at a CAGR of ■%, and its output increases from ■ thousand tonnes to ■ thousand tonnes at a CAGR of ■%. The reason for the smooth growth both in its capacity and output lies in the fast development of both domestic and overseas food and beverage industries in recent years, which pushes up the demand for the product in China.

Table 1.1-2 Production information on cyclamate producers in China, 2009-2011

No.	Abbreviation	Capacity '11, t/a	Capacity '10, t/a	Capacity '09, t/a	Output '11, tonne	Output '10, tonne	Output '09, tonne
1	Nanjing Golden Time	■	■	■	■	■	■
2	Yangquan Fangda	■	■	■	■	■	■
3	Shenzhen Golden Time	■	■	■	■	■	■
4	Guangdong Fangda	■	■	■	■	■	■
5	Guangdong Fu Hwei	■	■	■	■	■	■
6	Tianjin North	■	■	■	■	■	■
7	Suzhou Peacock	■	■	■	■	■	■
8	Xuchang Ruida	■	■	■	■	■	■
9	Kunshan Huli	■	■	■	■	■	■
Total		■	■	■	■	■	■

Source: CCM International

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2 Cyclamate export, 2007-2011

From 2007 to 2011, the domestic export volume of cyclamate increases from █ tonnes to █ tonnes, with a CAGR of █%. Owing to the financial crisis in H2 2008, the domestic export volume showed a decreasing trend since then. Accompanying with the recovery of global economy in 2010, domestic cyclamate export began to rebound. However, in 2011, owing to the debt crisis in the EU, the export volume to some EU countries such as Germany decreases, which leads to the slight decrease in domestic cyclamate export.

Table 1.2-1 Cyclamate's export by month in China, 2009-2011

Month	2011			2010			2009		
	Volume, tonne	Value, USD	Average price, USD/kg	Volume, tonne	Value, USD	Average price, USD/kg	Volume, tonne	Value, USD	Average price, USD/kg
Jan.	█	█	█	█	█	█	█	█	█
Feb.	█	█	█	█	█	█	█	█	█
March	█	█	█	█	█	█	█	█	█
April	█	█	█	█	█	█	█	█	█
May	█	█	█	█	█	█	█	█	█
June	█	█	█	█	█	█	█	█	█
July	█	█	█	█	█	█	█	█	█
Aug.	█	█	█	█	█	█	█	█	█
Sept.	█	█	█	█	█	█	█	█	█
Oct.	█	█	█	█	█	█	█	█	█
Nov.	█	█	█	█	█	█	█	█	█
Dec.	█	█	█	█	█	█	█	█	█
Total	█	█	█	█	█	█	█	█	█

Source: CCM International

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3 Cyclamate consumption, 2007-2011

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- Consumption pattern

In 2011, roasted seeds and nuts are the biggest consumption field of domestic cyclamate.

Table 1.3-1 Cyclamate's consumption pattern in China, 2011

End use segment		Consumption, tonne	Consumption share
Food	Roasted seeds and nuts	■	■
	Glace fruit	■	■
	Canned food	■	■
	Baked food	■	■
	Jelly	■	■
	Pickles	■	■
	Other foods	■	■
Beverage	Juice beverages	■	■
	Milk beverages	■	■
	Tea beverages	■	■
	Carbonated beverages	■	■
	Mixed liquor	■	■
	Other beverages	■	■
Subtotal		■	■
Others		■	■
Total		■	■

Source: CCM International